

WHO WE HELP

Is there a fit here?

SOUND LIKE YOU?

Senior exec hired to put 'structure' in place for Commercial (Marketing, Sales & Product) organization - typically coming from a larger, more sophisticated organization.

- ✓ Transforming Marketing from a tactical 'Marcom' and 'Sales Support' function into a strategic driver of business strategy, NPD, lead generation and revenue growth
- ✓ Struggling to operationalize best practice 'Frameworks' for NPD/GTM
- ✓ Using spreadsheets to manage strategic plan & product launches
- ✓ Trying to create standardized, repeatable processes and upskill staff
- ✓ Investing in training but still working to change behaviors

CAN YOU RELATE TO THESE ISSUES?



Not enough hours in the day

Inexperienced team

Can't justify hiring staff

Understaffed department

Minimal formal training

Not investing enough into Marketing function



Not working from a defined strategic plan

Minimal consistency

Unclear responsibilities

Perception as cost-center

Processes not documented

No tools or templates

3 Chaotic Environment

Lack of visibility into projects

Poor communication between Marketing, Sales & Product

Staff are stressed / burnt out

Don't feel organized or proactive

Stuff is slipping through the cracks

KEY PROBLEMS



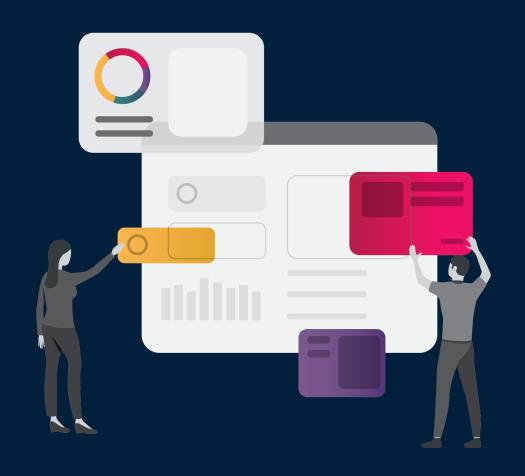
- Limited visibility & transparency
- Disorganized, reactive environment
- Not enough accountability
- Launches are slow and delayed
- Inability to measure productivity
- Inconsistent quality of deliverables
- Staff burned out and overworked

ROOT CAUSES

- Outdated processes / workflows
- Unclear roles & responsibilities
- No productivity metrics defined
- Templates not established
- Multiple systems / spreadsheets
- Approval processes not defined
- "Old school" management style



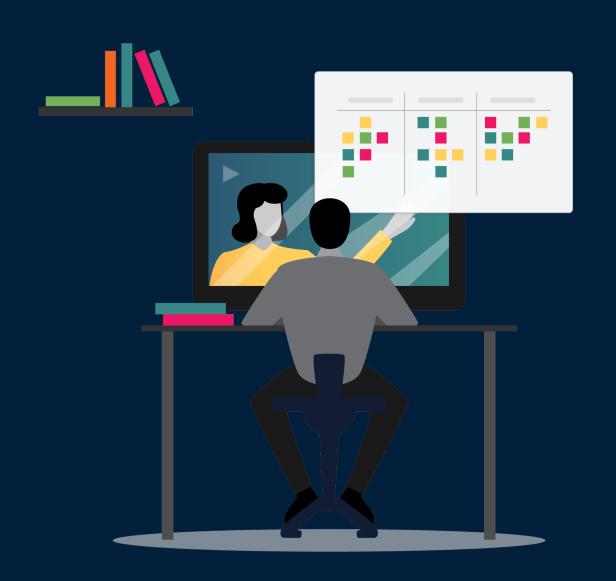
DESIRED DUTCOMES



Achieve strategic plan objectives Exceed revenue growth targets Standardize & optimize processes Launch new products faster Gain full visibility & transparency **Transform from reactive to proactive**

HOW TO GET THERE

- 1. Recognize issues & root causes
- 2. Assemble your project team
- 3. Commit to rapid transformation
- 4. Hire expert advisors to help
- 5. Refine NPD & GTM processes
- 6. Train managers & staff on Agile
- 7. Implement GTM Ops platform



SUCCESS & ROI



 Get to market 1-3 months faster to gain incremental revenue & ROI

Minimize risk of failed new product introductions and associated costs

 Accelerate Digital Transformation of Marketing, Product & Sales

ABOUT US



"We're a strategic partner, not just another vendor"

- Founded in 2006
- HQ: London, Canada
- 200,000+ members globally
- 7,500 all-time customers
- Strategic partnerships: AMA, AIPMM, ANA

OUR CORE TEAM





Jesse HoppsFounder & CEO



Lisette GomezFinance Director



John Follett Co-Founder



Lauren Follett Marketing Manager



Matthew HunterCo-Founder



Jake Jasper Solutions Consultant



Chelsey Shearing Administrator



Phi Schmidt Solutions Consultant

WHAT WE OFFER



- Resources (750+ Playbooks & Toolkits)
- Platform (Agile GTM Ops Software)
- Training (Private & On-Demand)
- Advisory (Process Optimization)
- Support (Ongoing Coaching)



A FEW OF OUR 7,500+ ALL-TIME CUSTOMERS



















































































Pitney Bowes















Want to learn more?

BOOK A FREE CONSULTATION

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